

In re:)	Chapter 11
)	
KAZI FOODS OF NEW YORK, INC.,)	Case No. 11-47551
)	
Debtor.)	
)	Judge Thomas J. Tucker
)	
)	
In re:)	Chapter 11
)	
KAZI FOODS OF ANNAPOLIS, INC.,)	Case No. 11-47556
)	
Debtor.)	
)	Judge Thomas J. Tucker
)	
)	

The Debtors have filed their First Day Joint Motion for (I) Expedited Relief and (II) Interim and Final Orders (A) Authorizing Debtors' Use of Unencumbered Cash or, In the Alternative, Cash Collateral and (B) Granting Adequate Protection ("Motion"), a copy of which is attached to this Cover Sheet. In accordance with LBR 4001-2(b) (E.D.M.), the Debtor has identified below, by page and paragraph number, the location in the proposed order accompanying the Motion of each of the following provisions:

PROVISION	Contained in proposed order	Location in Proposed Order
(1) Provisions that grant liens on the estate's claims and causes of action arising under Chapter 5 of the Code.	<p>___ Yes</p> <p><u> X </u> No</p>	
(2) Provisions that grant cross-collateralization protection to the pre-petition secured creditor (i.e., clauses that secure pre-petition debt with categories of collateral that were not covered by the secured party's lien pre-petition) other than liens granted solely as adequate protection against diminution in value of a pre-petition creditor's collateral.	<p>___ Yes</p> <p><u> X </u> No</p>	

(3) Provisions that establish a procedure or conditions for relief from the automatic stay.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provision regarding the validity or perfection of a secured creditor's pre-petition liens or that release claims against a secured creditor.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Provisions that prime any lien without that lien holder's consent.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Provisions that relate to a sale of substantially all of the Debtor's assets.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(7) Provisions for the payment of professional fees of the Debtor or any committees, including any carve-outs for such payments.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Paragraph 3, Page 3
(8) Provisions for the payment of pre-petition debt.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(9) Provisions that waive the Debtor's exclusive right to file or solicit acceptances of a plan during the time periods specified in 11 U.S.C. § 1121.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(10) Provisions that require the Debtor's plan to be on term acceptable to the secured creditor.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(11) Provisions that require or prohibit specific terms in the Debtor Plan.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(12) Provisions establishing that proposing a plan inconsistent with the order constitutes a default.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(13) Provisions that waive surcharge under 11 U.S.C. §506(c).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(14) Provisions that address the rights and obligations of guarantors or co-obligors.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(15) Provisions that prohibit the Debtor from seeking approval to use cash collateral without the secured	<input type="checkbox"/> Yes	

creditor's consent.	<input checked="" type="checkbox"/> Yes	
(16) Provisions that purport to bind a subsequent trustee.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(17) Provisions that obligate the Debtor to pay any of a secured creditor's professional fees.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Respectfully submitted,

MCDONALD HOPKINS PLC

/s/ Stephen M. Gross
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